



THE SOCIAL ENTERPRISE MARK
TRADING FOR PEOPLE AND PLANET

'Making a Mark'

Mark Holder Social Impact Declaration

Charity Bank

Charity Bank is a savings and loans bank with a mission to use money for good. We're entirely owned by charitable foundations, trusts and social purpose organisations. So, when we say we're an ethical bank, we mean it.



What drives us isn't profits, but a shared idea about the world we want to live in. We were founded to support charities with loans that they couldn't find elsewhere and to show people how their savings could be invested ethically and in ways that would make them happy.

The Social Enterprise Mark criteria includes a requirement for all applicants and renewing Mark Holders to answer a set of social impact questions, which illustrate how they are striving to meet their social/environmental objectives.

Below are examples of how **Charity Bank** is Making a Mark, striving to create a positive impact on people and planet.

Creating lasting social change in communities

We use the money our savers entrust to us to make loans to charities and social enterprises. Our community of borrowers, savers, shareholders and staff are all working towards one goal – helping to create lasting social change in our communities.

Email: enquiries@charitybank.org
Website: <https://charitybank.org/>
Phone: 01732 441900



We take the time to understand the organisations we lend to, we put peoples' money where their values are and together we work to create lasting social change in our communities.

Supporting borrowers at every stage

We have continued to grow our loan book, supporting more organisations, and we also continue to provide a range of depositor accounts, enabling organisations, businesses and individuals to save ethically.

Our banking team have a wide knowledge of the sector and offer support and guidance to organisations on loan finance. If a loan isn't the right option for an organisation, we will point them in the right direction.

Our aim is not just to lend money, but to be an expert in the sector, building a relationship with our borrowers and supporting these organisations at every stage of the loan journey and beyond.

We provide resources to help organisations thinking about loan finance on our website. For example, our [charity loans guide](#) and '[Library](#)'.

Outcomes of support provided

As a result of our loans, more social purpose organisations across the UK have been able to expand, save costs and/or improve services. See our [portfolio report](#) to find case studies of the organisations we have lent to.

Organisations, businesses and individuals continue to save with an ethical bank, knowing that their money is being used only to support social purpose organisations throughout the UK.



SOCIAL MISSION

97% of borrowers said that their Charity Bank loan had contributed towards the achievement of their mission.

97%

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