



THE SOCIAL ENTERPRISE MARK
TRADING FOR PEOPLE AND PLANET

'Making a Mark'

Mark Holder Social Impact Declaration

Altum Faithful Investing

Altum Faithful Investing combines professional wealth management with the social teaching of the Catholic Church. The organisation was founded to share knowledge on economy, finance and wealth management to help investment clients to be consistent in the evangelical management of their wealth.



We believe there is no need to choose between profitability and integrity. Our objective is to offer investment solutions for our clients, whilst seeking the strong and stable growth of the wealth with minimum cost, applying Catholic principles in each and every one of our investment decisions.

The Social Enterprise Mark criteria includes a requirement for all applicants and renewing Mark Holders to answer a set of social impact questions, which illustrate how they are striving to meet their social/environmental objectives. Below are examples of how **Altum Faithful Investing** is Making a Mark, striving to create a positive impact on people and planet.

Reinvesting profits to tackle poverty

Our primary purpose as a social enterprise is to generate profits and distribute 100% of these in support of projects that address the many faces of poverty.

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In order to achieve this goal, we offer our clients a sustainable business model based on what we are good at: offering faith-consistent investment services based on Christian principles.

Examples of actions to achieve social aims

We have launched the first investment fund in Spain based on Christian & Catholic principles - Altum Faith-consistent Equity. In less than 18 months, we have invested more than €150M in a sustainable and faith-consistent way.

We have also supported a number of social projects, including:

- the Franciscan Missionary Sisters of Mary Home for Children in Dakar at their foster house, which shelters 90 children, mainly abandoned babies whose mothers die giving birth.
- the reconstruction project of the Christian presence on the Nineveh Plains (Iraq), which includes financing projects that allow the Iraqi Christians who desire to return to their homes in the towns of the Nineveh Plains, in decent and safe conditions.

Creating social impact

The impact of our social projects:

- More than 90 babies from the foster house “La Popuponnière” (Dakar) have benefited from Altum’s financial support in basic needs such as food and medicines.
- Supported the entity Nineveh Reconstruction Committee, responsible for the reconstruction of:
 - 1,233 totally destroyed houses
 - 3,520 burnt houses
 - 8,217 partially damages houses
 - 34 Church properties totally destroyed
 - 132 Church properties burnt
 - 197 Church properties partially damaged

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